



Date: _____

Provider Name: _____ Clinic Name: _____

Contact Phone Number: _____ Email: _____

PATIENT INFORMATION:

Patient Name: _____ DOB: _____ Male/Female/_____

Phone Number: _____ Speak to: Patient or Key Learner

Address: _____

Patient only wants information mailed, no phone calls.

Key Learner (if different from patient): _____ Does key learner live with patient? Yes/No

Relationship: _____ Phone Number: _____ (if primary contact is not patient)

Additional Patient/Key Learner Information:

REASON FOR REFERRAL: (check all that apply)

<input type="checkbox"/> Help with ADLs	<input type="checkbox"/> Housing Assistance or <input type="checkbox"/> Energy Assistance
<input type="checkbox"/> Help with IADLs	<input type="checkbox"/> Food Stamps/Food Bank Resources
<input type="checkbox"/> Alzheimer's/Dementia Resources	<input type="checkbox"/> Mental Health Resources
<input type="checkbox"/> Resources for Key Learner/Caregiver Stress	<input type="checkbox"/> Transportation Information
<input type="checkbox"/> Transitional Care (short-term coaching for recently hospitalized patients) *signature needed Date of discharge _____	<input type="checkbox"/> OTHER (explain below)

COMMENTS:

PERMISSION TO RELEASE INFORMATION TO AGENCY ON AGING & DISABILITIES I, do hereby give my permission to release the above information to the Area Agency on Aging & Disabilities of SW WA (AAADSW), Information & Assistance Program, to follow up with services that may assist me in meeting my current needs. I also give permission for AAADSW to follow up with my health care provider, to share information and provide the most comprehensive resources. I understand this does not obligate me to participate in any program and/or services. My authorization can be revoked at any time and there is no charge for this service.

Patient/Other Representative Signature: _____

Patient/Other Representative Printed Name: _____ Date: _____

**patient or other representative signature is required to process referrals for Transitional Care*

AAADSW internal use only		
Completed by _____	Date _____	Call ID _____